# **Awkward Agent®**

# SKI BUS (CLIENT APPRECIATION)

February is National Heart Month so get your heart rate up by chartering a bus for an epic day of skiing. To get started, reach out to a local mountain shuttle company. Ask about resorts they serve and lift ticket and transportation packages they offer. Once you've got these details set, it's time to get the word out. Send out a "Save the Date" card with event specifics. Let people know that space will be limited so it's important they RSVP early. Also, be sure everyone has fuel in their tank by providing a light breakfast and coffee on the way up. After everyone's enjoyed their day of skiing it'll be time to get back on board. On the way down, take advantage of having more time to catch up with your clients and play some trivia and give away prizes.

# WHO TO INVITE We recommend inviting your top clients to this event. Since you can't ask everyone in your database, start with people who you worked with in the past year or are a referral source for your business. If you still have room on the bus, expand your list to individuals you expect to make a move in the near future. This will ensure you'll be top-of-mind when they decide to pull the trigger. TIMING Although you can book a ski trip any time during the winter months, we recommend February in honor of "National Heart Month." VENUE Contact your local ski bus charter company and pick one of their resort routes. Some destinations are more expensive than others, so pick one that fits your budget. Your clients will love this event no matter where you go. Everyone appreciates a free day

AGENDA -

On the day of your event, have a plan to keep everything running smoothly.

- 1. Check-In at Shuttle
- 2. Distribute Lift Tickets
- 3. On Board Breakfast & Coffee
- 4. Meet Back at Shuttle
- 5. Skiing

of skiing.

- 6. On Board Apres Ski With Trivia and Prize Giveaways
- 7. Thank You for Coming

### - WHAT YOU NEED -

## **Supplies**

Napkins
Appetizer plates
Plastic spoons
Cooler (to keep beverages chilled)

Bags of ice
Baskets (to hold snacks)
Hot beverage dispenser(s)
Insulated cups with lids
Trash bags
Trivia prizes
Trivia questions

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### **Food & Drink**

The ski bus will be departing early and many of your clients may not have time to have breakfast or grab a cup of coffee before they arrive. Help add fuel to their tank by offering light breakfast onboard the bus. The following are some suggestions:

**Donuts** 

Assorted pastries and muffins

Yogurt

Fresh fruit

Granola bars

Coffee (with individual creamers and sugar)

Bottled juice

Bottled water

### **GOOD VIBES ONLY-**

### **Icebreaker**

Help your guests get to know each other on board with a game of trivia. You can play on the way up, down, or both. Your trivia questions can be anything from ski slang terms to movie and music trivia.

### Music

Create a playlist featuring classic mountain hits to play on the bus. Consider songs like "Rocky Mountain High" by John Denver or "Ain't No Mountain High Enough" by Marvin Gaye & Tammi Terrell.

### **HELPFUL TIPS -**

### **Get the Word Out**

We recommend advertising your event with the following:

"Save the Date" card

Invitation

Personal phone calls

Email

Text messages

### **Collateral**

Further promote your personal brand with the following:

Water bottle labels

Wine bottle labels (if you serve wine on way home)

Coffee cup stickers

Treat bag labels (if you pre-package breakfast)

Thank you cards

Social media (post pictures of event and give shout